213 State Route 245 Rushville, NY 14544 585-554-3119



198 Parrish St. Canandaigua, NY 14424 585-394-4920

Geoffrey P. Ostrander, M.D. Robert J. Ostrander, M.D. Donna J. Schue, M.D. Christine E. Rose, PA

John J. D'Amore, M.D.

#### INSTRUCTIONS

#### Dear Patient:

Attached are Valley View Family Practice's (VVFP)New Patient Forms, please carefully read and fill them in.

- \* New Patient History Form: fill in accordingly, as best you can.
- \* Uniform Assignment/Release of Information Statements: This authorizes us to share information with and bill your insurance company for our services. It asks you to assign sufficient monies and correct information to us regarding your bill. It also includes, acknowledgment that you were able to review the Notice of Privacy Practices.
- \* Health Information Portability and Accountability (HIPAA) Consent: This tells us to whom and how we may disclose your protected health information. This needs to be updated annually and with any major change in your life (ie. wedding, funeral, new phone number etc.)
- \* Rochester RHIO: This consent gives us permission to access/share your PHI with a state-wide Health Information Exchange. See <a href="mailto:rochesterrhio.org">rochesterrhio.org</a>
- \* 2018 VVFP Financial Policy: This contains payment options and policies.
- \* Release of Information: Fill in and give to your previous doctors office, so that we may obtain your old health records.

#### \* Minors ONLY

**School Release** - this allows us to communicate with the school district your child attends.

Authorization Form - this is for you to have on hand for a babysitter or caregiver that would bring your child to the doctor. We do like to have a copy in each childs record.

Name:		DOR:			Sex	: M F	1 odays Date	
-								
Marital Status:	Single	Divorced	Widow	ed	Separated	Marrie	ed	
Children? Yes	No	How Many?	Occ	upation:_		N	filitary Service:	
Personal Habits: Quan		ol Y N Tobacco Y N/Wk Quanitity:_ How long:_	pk/c	Quit day s	•	fee Tea Sod	Recreational Drugs Y la/wk	N
Medication Aller	gies:	(with Reaction)						
Current Medica	tions:	Dose		Curren	t Medical Pro	oblems :		
Surgeries/Hospit Year	talizatio	ons:			Pneumovax l	[mmunizati	Pate For The Following: on:	
					MM	IR Immuniz	zation:	
					Teta Eve	inus Booste Exam:	r:Hearing:	
· · · · · · · · · · · · · · · · · · ·							nearing	
							Pap	
							Exam:	
•		s, Grandparents, Siblings		Circle A			Member Has Had	
Ag	•	Health Problems/Cause of	of Death	A .1 *.*	Heart Attack		High Blood Pressure	
Mother				Arthritis			ng Tendency	
Father				Liver D	Cancer Type		culosis	
				LIVEI D	Kidney Disea		Goiter	
Siblings				Epilepsy	•	Asthm		
<i></i>				1 1.	Hepatitis		Aids	
					Ulcers		Stroke	
					Rheumatic F	ever	Thyroid Disease	
					Anemia		Depression	
					I	Blood Clots		
System Review Circ	cle if you	now have or have had in the past:						
Severe Dizziness	Y N	Stomach Ulcers	ΥN	Gout		Y N	Loss of Libido or	
Ear Problems		Y N Frequent Stomach o	or	•••	Back Problems		Y N Other sexual issues	ΥN
Chronic Cough Asthma	ΥN	Y N Abdominal Pain Vomiting Blood	ΥN	Y N Seizures	Hernia	ΥN	Y N Irregular Menses Prolonged Diarrhea Y N	ΥN
	YN	Bloody/Black/Tarry Stool	YN	Numbnes	s or	1 11	Painful Menstrual	
Hay Fever	Y N	Hemorrhoids	Y N	Weakness	<b>;</b>	Y N	Cramping Y N	
Chest Pain	YN	Gallbladder Trouble	YN		nexpected weight	-	Loss of Consciousness Y N	
Shortness of Breath High Blood Pressure	Y N Y N	Recent Change in Bowel Habits Hepatitis/ Jaundice	S Y N Y N	Loss of C Depression	onsciousness	Y N Y N	Loss of Vision Y N Hearing Loss Y N	
Swollen Ankles	1 14	Y N Kidney Stones	1 19	Y N	Trouble Sleepin		Y N Difficulty w/Memory	ΥN
Leg Cramps w/walkin	-	Y N Kidney Infection		Y N	Anemia		Y N Skin Rash	Y N
Phlebitis	Y N	Bladder Infection	ΥN	Goiter	m : 15 11	Y N	Chronic Swollen Glands Y N	*7 *
Heart Murmur Heart Problems		Y N Difficulty Urinating Y N Joint Pain/Stiffness		Y N Y N	Thyroid Problem Blood Clots	ns	Y N Unexplained Lumps Y N Heart Palpitations	Y N Y N
Diabetes	ΥN	Joint Swelling	ΥN	Headache		ΥN	Fever/Chills/Nightsweats Y N	1 1
Severe Heartburn	YN	Sinus Infection	YN		Swallowing Y		- 1	

Y N Anxiety

Severe Bleeding

Y N

Constant Fatigue

Y N

Reviewed & Updated May 23, 2019

### Valley View Family Practice Associates

213 Route 245 Rushville, NY 14544 4638 State Route 245 Gorham, NY 14464 198 Parrish Street Canandaigua, NY 14424



### Financial Policy EFFECTIVE JANUARY 1, 2017

Reviewed & Updated May 23, 2019

Geoffrey P. Ostrander, M.D. Robert J. Ostrander, .M.D. Donna J. Schue, M.D. Christine E. Rose, P.A.

John J. D'Amore, M.D.

In the last few years, health care has experienced significant changes, specifically due to the Affordable Care Act signed into law in March, 2010. Physicians are now seeing more individuals with High Deductible Health Plans (HDHP), which places more financial responsibility on the patient. Due to the changes in health care, it is necessary to update our financial policy.

- 1. There will be a \$25.00 charge for all missed (no-show) or cancelled appointments with less than 24 hours notice. \$75.00 charge for 2<sup>nd</sup> missed appointment. Fees must be paid before you will be seen for any routine visits.
- 2. **Co-payments are due at the time of service**. Any co-payments not paid on the date of the visit will be charged a \$10.00 fee.
- 3. **Self-pay patients must pay at the time of service**. Payments not received on the same day will be charged a \$10.00 fee.
- 4. Please note VVFP cannot give any estimates for medical services prior to being seen. This includes the cost of the level of the visit. We can only provide an estimated range of an anticipated charges from the lowest to the highest level. Again, this cost is an estimate. We cannot determine charges prior to being seen.
- 5. NOTICE OF NON-COVERAGE FOR MEDICAL SERVICES Valley View Family Practice will always bill your health insurance company for medical services. You are responsible for deductibles, co-payments, co-insurance amounts or any NON-COVERED MEDICAL SERVICES. It is the patient's responsibility to know and understand their health care benefits and coverage limits. In the event such medical services are not covered under your health insurance plan, this notice serves to inform you that your account will be billed.
- 6. Medications and medical supplies must be paid for when received.
- 7. For patients with Health Plans with Deductibles, the fee collected at the time of service is based upon the level of service you receive, and this payment amount will be applied towards your account. You will be billed for any balance due after your insurance has processed the claim (see reverse side of this notice for more explanation on High Deductible Health Plans). If you do not pay at the time of service, a standard payment plan will be set up.

Standard Payment Plans – Per Family*				
Balances 0 to \$100.00	\$20.00 per month until paid			
Balances \$100.00 to \$300.00	\$50.00 per month until paid			
Balances \$300.00 and up	\$75.00 per month until paid			

\*If your account is placed on a Standard Payment Plan, your payment must be received monthly to remain current. We use an automated telephone service to make reminder calls on past due bills.

Patient balances carried beyond 30 days will be charged 1.5% per monthly fee. This includes accounts on payment plans.

- 8. Past Due Accounts For all patient and family balances (multiple patients from one family) over \$100.00, no routine visits can be scheduled until the balance is paid in full.
- 9. Severely past due accounts will be turned over to collections. In the event your account is placed into collections, a 30% fee will be added to your balance to cover the collection agency fee. Severely past due accounts can result in being released from the practice.

Valley View Family Practice accepts all major credit cards (Visa, Master Card, Discover and American Express). You may also pay your bill on-line at valleyviewfamilypractice.com. If you are experiencing financial difficulty, payment options are available. Please contact our Billing Specialist, Kim Maslyn, at (585) 554-5361 to set up a payment plan. If you have any questions, please ask the medical secretary, or you may contact one of the individuals listed below

Kim Maslyn, Billing Specialist (585) 554-5361

Sabrina McClow, Practice Manager (585) 554-6069

☐ I have read or received a copy of this policy.

213 Route 245 Rushville, NY 14544 4638 State Route 245 Gorham, NY 14464 198 Parrish Street Canandaigua, NY 14424



Financial Policy
EFFECTIVE JANUARY 1, 2017
UPDATED JANUARY 1, 2018

Geoffrey P. Ostrander, M.D. Robert J. Ostrander, .M.D. Donna J. Schue, M.D. Christine E. Rose, P.A. John J. D'Amore, M.D.

### This Financial Policy Addendum applies to Patients with Medicaid or Medicaid Advantage Policies ONLY: (ADDENDUM – 07/28/2017)

- 10. Since Medicaid patients cannot be charged fees for **NO SHOW** appointments, or for **appointments canceled with less than 24-Hours' Notice**, the following policy applies:
  - 1. **FIRST** appointment NO SHOWED or CANCELED with less than 24-Hour Notice, within a 12 month period (NOT calendar year), the patient will be sent first Missed Appointment Notification Letter.
  - 2. **SECOND** appointment NO SHOWED or CANCELED with less than 24-Hour Notice, within a 12 month period (NOT calendar year), the patient will be sent second Missed Appointment Notification Letter which specifically states: **Any further missed appointments could result in discharge from the practice.**
  - THIRD appointment NO SHOWED or CANCELED with less than 24-Hour Notice, within a 12 month period (NOT calendar year), the patient could be dismissed from the practice with authorization from the Primary Care Physician.

If you have any questions, please ask the medical secretary, or you may contact one of the individuals listed below.

Kim Maslyn, Billing Specialist (585) 554-5361

Sabrina McClow, Practice Manager (585) 554-6069

☐ I have read or received a copy of this policy.

### High-Deductible Health Plan (HDHP)

Many different health insurance companies (MVP, Excellus, AETNA, etc.) offer high deductible health plans. A **high-deductible health plan** (**HDHP**) is a health insurance plan with lower premiums and higher deductibles than a traditional health plan.

A deductible is the annual dollar amount you must pay out of pocket (for expenses) before your insurance company begins to pay for any services. Most high deductible health plans require amounts into the thousands, which means you may have to pay out of pocket for most of your primary care services.

The deductible resets annually depending on your plan year. Typically this is either January 1st or July 1st.

All amounts paid by you will be applied to your deductible through the same insurance and filing process used on typical policies. You will receive an Explanation of Benefits (EOB) from your insurance company letting you know your paid amount has been applied to your deductible.

For balances carried beyond 30 days, a 1.5% monthly fee will be charged to your account. Payment options are available.

Please contact our Billing Specialist, Kim Maslyn at (585) 554-5361, ext. 4 to set up a payment plan.

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198 Parrish St.
Canandaigua, NY 14424
585-394-4920

Patient Name:	DOB:	
In accordance with our Electronic Medical Record from you on how you prefer to be contacted by Val Practice uses an automated system to confirm appoautomated calls or have any other concerns regard written explanation on a separate piece of paper.	System (EMR) we need to heley View Family Practice. Sintments. If you do not we ling how we get in touch we	. Valley View Family vish to participate in the
By marking yes, you are agreeing to be regarding appointment information, me information, etc.	<del>-</del>	=
May we call your home phone?	-	Y N
May we call your mobile phone?	-	Y N
May we text your mobile phone?	-	Y N
May we call you at your place of work	ς?	Y N
May we send mail to your home address	3?	Y N
May we email/patient portal you?		Y N
As stated in our Notice of Privacy Practices, we friend, etc.) protected health information (PHI) your healthcare. We request that you designate he health and other information about your care here emergency we will contact them in order.	that directly relates thatere, individuals with whom	at person's involvement in n we may discuss your
Contact 1.) Name:	Relationship:	Phone #:
Contact 2.) Name:	Relationship:	Phone #:
Signature:	Date:	

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John J. D'Amore, M.D.

#### **Authorization to Release Medical Information**

Patient Name:	Date Of Birth:	Phone Number:				
Patient Address:						
I, or my authorized representative, request that health inf	formation regarding my care and treatment be re	eleased as set forth on this form. I understand that:				
<ol> <li>This authorization may include disclosure of infort CONFIDENTIAL HIV/AIDS RELATED INFORM any of these types of information, and I initial the I</li> </ol>	ALCOHOL ADDITION THE ATMENTAL HEALTH THE ATMENT and					
drug treatment, or mental health treatment informa other purpose without my authorization unless per of HIV/AIDSrelated information, I may contact the rights.	tion, the recipient is prohibited from redisclosin nitted to do so under federal or state law. If 1 e: New York State Division of Human Rights at	am authorizing the release of HIV/AIDS related, alcohol or ng such information or using the disclosed information for an experience discrimination because of the release or disclosure 18883923644. This agency is responsible for protecting my	у			
extent that action has already been taken based on	this authorization.	inderstand that I may revoke this authorization except to the				
conditional upon my authorization of this disclosur	d that generally my treatment, payment, enrolli e. However, I do understand that I may be den	ment in a health plan, or eligibility for benefits will not be ied treatment in some circumstances if I do not sign this				
consent.  5. This authorization is valid for: []This request of	only. []One year from this request.	]This request and any future treatment of the type described				
Name, Address, and Phone Number of Health Provider to Release Information:						
Name, Address, and Phone Number of Health Provider to Receive Information:						
Purpose for this request: [] T	ransfer of Care []Legal	[]Specialist []Other				
This request and authorization applies to:						
Entire Medical Record						
General Medical Record fincludes las	General Medical Record (includes last 5 years of office notes, and 2 years of consults, tests, x-rays and labs)					
Medication List, Problem List, Im	munization Record					
Specific Information/Dates:						

Patient/Representative Legal Signature

Today's Date

\*\*There may be a fee that applies\*\*



Regional Health Information Organization

New York State Department of Health

Authorization for Access to Patient Information Through a Health Information Exchange Organization

PROVIDER: VALLEY VIE	WFAMILY	PRACTICE
Patient Name	Date of Birth	Patient Identification Number
Patient Address		
Organizations and/or Plans attached to this form exchange organization called Rochester RHIO. health care can be accessed using a statewide shares information about people's health electrofork State Law. To learn more visit Rochester I My information may be accessed in the event of states that I deny consent even in a medical emulation of the choice I make in this form will NOT affection.	der Organization or Health in to obtain access to my in ilf I give consent, my med computer network. Roche onically and meets the pri RHIO's website at <a href="www.F">www.F</a> of an emergency, unless I mergency.  ct my ability to get med o my information for the	h Plan; or reference to a list of specific Provider medical records through the health information dical records from different places where I get ester RHIO is a not-for-profit organization that ivacy and security standards of HIPAA and New RochesterRHIO.org.
My Consent Choice. ONE box is checked to I can fill out this form now or in the future I can also change my decision at any time.	to the left of my choice.	orm.
☐ I GIVE CONSENT for above-named Pro- Provider Organizations and/or Plans to a to provide health care services (including	access ALL of my electron	ealth Plan or reference to a list of specific nic health information through Rochester RHIO
☐ I DENY CONSENT for above-named Pr Provider Organizations and/or Plans to a any purpose, even in a medical emerge	access my electronic hea	Ith information through Rochester RHIO for
f I want to deny consent for all Provider Organi electronic health information through Rochester www.RochesterRHIO.org or calling Rochester My questions about this form have been answe	r RHIO, I may do so by vi r RHIO at 1-877-865-RHI	O(7446).
Signature of Patient or Patient's Legal Representative	Date	
Print Name of Legal Representative (if applicable)	Relationship o	of Legal Representative to Patient (if applicable)

#### Details about the information accessed through Rochester RHIO and the consent process:

- 1. How Your Information May be Used. Your electronic health information will be used only for the following healthcare services:
  - Treatment Services. Provide you with medical treatment and related services.
  - Insurance Eligibility Verification. Check whether you have health insurance and what it covers.
  - Care Management Activities. These include assisting you in obtaining appropriate medical care, improving the quality of services provided to you, coordinating the provision of multiple health care services provided to you, or supporting you in following a plan of medical care.
  - Quality Improvement Activities. Evaluate and improve the quality of medical care provided to you and all patients.
- 2. What Types of Information about You Are Included. If you give consent, the Provider Organization(s) and/or Health Plan(s) listed may access ALL of your electronic health information available through Rochester RHIO. This includes information created before and after the date this form is signed. Your health records may include clinical notes, discharge summaries, allergies, a history of illnesses or injuries you have had (like diabetes or a broken bone), test results (like X-rays or blood tests), treatments you have received, your diagnoses, and lists of medicines you have taken. These records may contain all of this information about sensitive health conditions, including but not limited to:
  - Alcohol or drug use problems
  - Birth control and abortion (family planning)
  - Genetic (inherited) diseases or tests
  - HIV/AIDS
  - Mental health conditions
  - Sexually transmitted diseases
- 3. Where Health Information About You Comes From. Information about you comes from places that have provided you with medical care or health insurance. These may include hospitals, physicians, pharmacies, clinical laboratories, health insurers, the Medicaid program, and other organizations that exchange health information electronically. A complete, current list is available from the named Provider Organization(s) or Rochester RHIO. You can obtain an updated list at any time by checking Rochester RHIO's website at www.RochesterRHIO.org or by calling 1-877-865-RHIO(7446).
- 4. Who May Access Information About You, If You Give Consent. Only doctors and other staff members of the Organization(s) you have given consent to access who carry out activities permitted by this form as described above in paragraph one. If there is an emergency, doctors and other staff members will be able to use the Rochester RHIO to see the health information of patients who are minors.
- Public Health and Organ Procurement Organization Access. Federal, state or local public health agencies and certain organ procurement organizations are authorized by law to access health information without a patient's consent for certain public health and organ transplant purposes. These entities may access your information through Rochester RHIO for these purposes without regard to whether you give consent, deny consent or do not fill out a consent form.
- Penalties for Improper Access to or Use of Your Information. There are penalties for inappropriate access to or use of your electronic health information. If at any time you suspect that someone who should not have seen or gotten access to information about you has done so, call the Provider Organization at (585)554-3119; or visit Rochester RHIO's website: www.RochesterRHIO.org; or call the NYS Department of Health at 518-474-4987; or follow the complaint process of the federal Office for Civil Rights at the following link: http://www.hhs.gov/ocr/privacy/hipaa/complaints/
- 7. Re-disclosure of Information. Any organization(s) you have given consent to access health information about you may redisclose your health information, but only to the extent permitted by state and federal laws and regulations. Alcohol/drug treatment-related information or confidential HIV-related information may only be accessed and may only be re-disclosed if accompanied by the required statements regarding prohibition of re-disclosure.
- Effective Period. This Consent Form will remain in effect until the day you change your consent choice or until such time as Rochester RHIO ceases operation (or until 50 years after your death whichever occurs first). If Rochester RHIO merges with another Qualified Entity your consent choices will remain effective with the newly merged entity.
- 9. Changing Your Consent Choice. You can change your consent choice at any time and for any Provider Organization or Health Plan by submitting a new Consent Form with your new choice(s). Organizations that access your health information through Rochester RHIO while your consent is in effect may copy or include your information in their own medical records. Even if you later decide to change your consent decision they are not required to return your information or remove it from their records.
- 10. Copy of Form. You are entitled to get a copy of this Consent Form.

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#### UNIFORM ASSIGNMENT AND RELEASE OF INFORMATION STATEMENTS

I hereby authorize any Valley View Family Practice Physician to review any medical records prepared

Name:\_\_\_\_\_ DOB:\_\_\_\_

further authorize release of Valley View Family Practice carriers, or others who are facility where services are collecting fees for medical	services are rendered relating to my care and treatment. I hereby information in relation to medical treatment by any physician at and the appropriate facility, to governmental agencies, insurance financially liable for my hospitalization and medical care or to the rendered, laboratories or others, for the purpose of billing and services provided on my behalf and to permit representatives thereof to ll records relating to such care and treatment.
Date	Signature of Patient or Authorized Representative
benefits to which I may be e who are financially liable f	ing physicians of Valley View Family Practice sufficient monies and/or ntitled from governmental agencies, insurance carriers, or to others or my hospitalization and medical care to cover the costs of the care self or my dependent in said facility or hospital.
Date	Signature of Patient or Authorized Representative
	ACKNOWLEDGEMENT OF RECEIPT OF HIPAA NOTICE OF PRIVACY PRACTICES
	have been provided a copy of, or been offered the opportunity to ly Practice Notice of Privacy Practices.
Date	Signature of Patient or Authorized Representative
FOR PATIENTS EN	FITLE TO MEDICARE BENEFITS LIFETIME AUTHORIZATION
Security Act is correct. I a or other information about m Administration or its interm the physician or organizatio medical information about me these benefits or the benefi	on given to me in applying for payment under Title XVIII for the Social uthorize any Valley View Family Practice holder of medical information e to the Social Security Administration and Health Care Financing ediaries or carriers any information needed for this on my behalf to n furnishing the services provided to me. I authorize any holder of to release to the MEDIGAP insurer any information needed to determine ts payable for related services. I request that payment under the made either to me or to any physician for services provided to me.
Date	Medicare Beneficiary Signature

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#### RELEASE OF MEDICAL INFORMATION TO SCHOOL DISTRICT

Student's Name:		DOB:
	uire physicals and immunization may share more. If you do n	ons be shared, occasionally, and only not wish to share anything with your
	on to forward copies	child above give Valley View of my Childs record to the
Please Check One:		
Marcus Whitman	Bloomfield	
Canandaigua	Midlakes	
Naples	Penn Yan	
Geneva	Victor	
Other (write in)		
		Date:
Parent/Guardian Signatur	. <del>C</del>	



#### VALLEY VIEW FAMILY PRACTICE

Editor's note: Revised to reflect the 2013 HIPAA/HITECH Omnibus Final Rule

#### OUR COMMITMENT REGARDING YOUR PERSONAL HEALTH INFORMATION

Valley View Family Practice is committed to maintaining and protecting the confidentiality of our patient's personal information. This Notice of Privacy describes how your health information may be used and disclosed and how you can access this information. This notice provides you with information to protect the privacy of your confidential health care information, hereafter referred to as protected health information (PHI). The Notice also describes the privacy rights you have and how you can exercise those rights. Please review it carefully.

**HIPAA Notice of Privacy Practices** 

Effective Date: 7/10/2014

# THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

If you have any questions about this notice, please contact Jolene Boland VVFP's Hipaa Security Officer. (585)-554-3119 Ext. 14 or jolenebolandvvfp@gmail.com or Sabrina McClow, Office Manager 554-6069 or smvvfp@outlook.com

#### **OUR OBLIGATIONS:**

We are required by law to:

- Maintain the privacy of protected health information
- Give you this notice of our legal duties and privacy practices regarding health information about you
- Follow the terms of our notice that is currently in effect

<u>HOW WE MAY USE AND DISCLOSE HEALTH INFORMATION:</u> The following describes the ways we may use and disclose health information that identifies you ("Health Information"). Except for the purposes described below, we will use and disclose Health Information only with your written permission. You may revoke such permission at any time by writing to our practice Security Officer.

**For Treatment**. We may use and disclose Health Information for your treatment and to provide you with treatment-related health care services. For example, we may disclose Health Information to doctors, nurses, technicians, or other personnel, including people outside our office, who are involved in your medical care and need the information to provide you with medical care.

**For Payment**. We may use and disclose Health Information so that we or others may bill and receive payment from you, an insurance company or a third party for the treatment and services you received. For example, we may give your health plan information about you so that they will pay for your treatment.

For Health Care Operations. We may use and disclose Health Information for health care operations purposes. These uses and disclosures are necessary to make sure that all of our patients receive quality care and to operate and manage our office. We also may share information with other entities that have a relationship with you (for example, your health plan) for their health care operation activities.

Appointment Reminders, Treatment Alternatives and Health Related Benefits and Services. We

may use and disclose Health Information to contact you to remind you that you have an appointment with us. We also may use and disclose Health Information to tell you about treatment alternatives or health-related benefits and services that may be of interest to you.

Individuals Involved in Your Care or Payment for Your Care. When appropriate, we may share Health Information with a person who is involved in your medical care or payment for your care, such as your family or a close friend (designated by you). We also may notify your family about your location or general condition or disclose such information to an entity assisting in a disaster relief effort.

#### **SPECIAL SITUATIONS:**

**As Required by Law.** We will disclose Health Information when required to do so by international, federal, state or local law.

**To Avert a Serious Threat to Health or Safety**. We may use and disclose Health Information when necessary to prevent a serious threat to your health and safety or the health and safety of the public or another person. Disclosures, however, will be made only to someone who may be able to help prevent the threat.

**Business Associates**. We may disclose Health Information to our business associates that perform functions on our behalf or provide us with services if the information is necessary for such functions or services. For example, we use Medent Software to record and manipulate our health records. All of our business associates are obligated to protect the privacy of your information and are not allowed to use or disclose any information other than as specified in our contract.

**Organ and Tissue Donation**. If you are an organ donor, we may use or release Health Information to organizations that handle organ procurement or other entities engaged in procurement, banking or transportation of organs, eyes or tissues to facilitate organ, eye or tissue donation and transplantation.

**Military and Veterans**. If you are a member of the armed forces, we may release Health Information as required by military command authorities. We also may release Health Information to the appropriate foreign military authority if you are a member of a foreign military.

**Public Health Risks**. We may disclose Health Information for public health activities. These activities generally include disclosures to prevent or control disease, injury or disability; report births and deaths; report child abuse or neglect; report reactions to medications or problems with products; notify people of recalls of products they may be using; a person who may have been exposed to a disease or may be at risk for contracting or spreading a disease or condition; and the appropriate government authority if we believe a patient has been the victim of abuse, neglect or domestic violence. We will only make this disclosure if you agree or when required or authorized by law.

**Health Oversight Activities**. We may disclose Health Information to a health oversight agency for activities authorized by law. These oversight activities include, for example, audits, investigations, inspections, and licensure. These activities are necessary for the government to monitor the health care system, government programs, and compliance with civil rights laws.

**Data Breach Notification Purposes.** We may use or disclose your Protected Health Information to provide legally required notices of unauthorized access to or disclosure of your health information.

**Lawsuits and Disputes**. If you are involved in a lawsuit or a dispute, we may disclose Health Information in response to a court or administrative order. We also may disclose Health Information in response to a subpoena, discovery request, or other lawful process by someone else involved in the dispute, but only if efforts have been made to tell you about the request or to obtain an order protecting the information requested.

Law Enforcement. We may release Health Information if asked by a law enforcement official if the

information is: (1) in response to a court order, subpoena, warrant, summons or similar process; (2) limited information to identify or locate a suspect, fugitive, material witness, or missing person; (3) about the victim of a crime even if, under certain very limited circumstances, we are unable to obtain the person's agreement; (4) about a death we believe may be the result of criminal conduct; (5) about criminal conduct on our premises; and (6) in an emergency to report a crime, the location of the crime or victims, or the identity, description or location of the person who committed the crime.

**Coroners, Medical Examiners and Funeral Directors**. We may release Health Information to a coroner or medical examiner. This may be necessary, for example, to identify a deceased person or determine the cause of death. We also may release Health Information to funeral directors as necessary for their duties.

**National Security and Intelligence Activities**. We may release Health Information to authorized federal officials for intelligence, counter-intelligence, and other national security activities authorized by law.

Inmates or Individuals in Custody. If you are an inmate of a correctional institution or under the custody of a law enforcement official, we may release Health Information to the correctional institution or law enforcement official. This release would be if necessary: (1) for the institution to provide you with health care; (2) to protect your health and safety or the health and safety of others; or (3) the safety and security of the correctional institution.

### <u>USES AND DISCLOSURES THAT REQUIRE US TO GIVE YOU AN OPPORTUNITY TO OBJECT AND OPT</u>

Individuals Involved in Your Care or Payment for Your Care. Unless you object, we may disclose to a member of your family, a relative, a close friend or any other person you identify, your Protected Health Information that directly relates to that person's involvement in your health care., If you are unable to agree or object to such a disclosure, we may disclose such information as necessary if we determine that it is in your best interest based on our professional judgment.

**Disaster Relief.** We may disclose your Protected Health Information to disaster relief organizations that seek your Protected Health Information to coordinate your care, or notify family and friends of your location or condition in a disaster. We will provide you with an opportunity to agree or object to such a disclosure whenever we practically can do so.

#### YOUR WRITTEN AUTHORIZATION IS REQUIRED FOR OTHER USES AND DISCLOSURES

The following uses and disclosures of your Protected Health Information will be made only with your written authorization:

- 1. Uses and disclosures of Protected Health Information for marketing purposes; and
- 2. Disclosures that constitute a sale of your Protected Health Information

Other uses and disclosures of Protected Health Information not covered by this Notice or the laws that apply to us will be made only with your written authorization. If you do give us an authorization, you may revoke it at any time by submitting a written revocation to our Privacy Officer and we will no longer disclose Protected Health Information under the authorization. But disclosure that we made in reliance on your authorization before you revoked it will not be affected by the revocation.

#### YOUR RIGHTS:

You have the following rights regarding Health Information we have about you:

**Right to Inspect and Copy**. You have a right to inspect and copy Health Information that may be used to make decisions about your care or payment for your care. This includes medical and billing records, other than psychotherapy notes. To inspect and copy this Health Information, you must make your request, in writing, to Jolene Boland, Valley View Family Practice, 213 State Route 245, Rushville NY 14544. We have up to 30 days to make your Protected Health Information available to

you and we may charge you a reasonable fee for the costs of copying, mailing or other supplies associated with your request. We may not charge you a fee if you need the information for a claim for benefits under the Social Security Act or any other state of federal needs-based benefit program. We may deny your request in certain limited circumstances. If we do deny your request, you have the right to have the denial reviewed by a licensed healthcare professional who was not directly involved in the denial of your request, and we will comply with the outcome of the review.

**Right to an Electronic Copy of Electronic Medical Records.** If your Protected Health Information is maintained in an electronic format (known as an electronic medical record or an electronic health record), you have the right to request that an electronic copy of your record be given to you or transmitted to another individual or entity. We will make every effort to provide access to your Protected Health Information in the form or format you request, if it is readily producible in such form or format. If the Protected Health Information is not readily producible in the form or format you request your record will be provided in either our standard electronic format or if you do not want this form or format, a readable hard copy form. We may charge you a reasonable, cost-based fee for the labor associated with transmitting the electronic medical record.

**Right to Get Notice of a Breach.** You have the right to be notified upon a breach of any of your unsecured Protected Health Information.

**Right to Amend**. If you feel that Health Information we have is incorrect or incomplete, you may ask us to amend the information. You have the right to request an amendment for as long as the information is kept by or for our office. To request an amendment, you must make your request, in writing, to Jolene Boland, Valley View Family Practice, 213 State Route 245, Rushville NY 14544.

**Right to an Accounting of Disclosures**. You have the right to request a list of certain disclosures we made of Health Information for purposes other than treatment, payment and health care operations or for which you provided written authorization. To request an accounting of disclosures, you must make your request, in writing, to Sabrina McClow, Valley View Family Practice, 213 State Route 245, Rushville NY 14544

**Right to Request Restrictions**. You have the right to request a restriction or limitation on the Health Information we use or disclose for treatment, payment, or health care operations. You also have the right to request a limit on the Health Information we disclose to someone involved in your care or the payment for your care, like a family member or friend. For example, you could ask that we not share information about a particular diagnosis or treatment with your spouse. To request a restriction, you must make your request, in writing, to Jolene Boland, Valley View Family Practice, 213 State Route 245, Rushville NY 14544. We are not required to agree to your request unless you are asking us to restrict the use and disclosure of your Protected Health Information to a health plan for payment or health care operation purposes and such information you wish to restrict pertains solely to a health care item or service for which you have paid us "out-of-pocket" in full. If we agree, we will comply with your request unless the information is needed to provide you with emergency treatment.

**Out-of-Pocket-Payments.** If you paid out-of-pocket (or in other words, you have requested that we not bill your health plan) in full for a specific item or service, you have the right to ask that your Protected Health Information with respect to that item or service not be disclosed to a health plan for purposes of payment or health care operations, and we will honor that request.

**Right to Request Confidential Communications**. You have the right to request that we communicate with you about medical matters in a certain way or at a certain location. For example, you can ask that we only contact you by mail or at work. To request confidential communications, you must make your request, in writing, to Jolene Boland, Valley View Family Practice, 213 State Route 245, Rushville NY 14544 Your request must specify how or where you wish to be contacted. We will accommodate reasonable requests.

Right to a Paper Copy of This Notice. You have the right to a paper copy of this notice. You may

ask us to give you a copy of this notice at any time. Even if you have agreed to receive this notice electronically, you are still entitled to a paper copy of this notice. To obtain a paper copy of this notice call Jolene or mail a request to 213 State Route 245, Rushville NY 14544.

<u>CHANGES TO THIS NOTICE:</u> We reserve the right to change this notice and make the new notice apply to Health Information we already have as well as any information we receive in the future. We will post a copy of our current notice at our office. The notice will contain the effective date on the first page, in the top right-hand corner.

<u>COMPLAINTS:</u> If you believe your privacy rights have been violated, you may file a complaint with our office or with the Secretary of the Department of Health and Human Services. To file a complaint with our office, contact Jolene Boland 213 State Route 245 Rushville NY 14544. All complaints must be made in writing. **You will not be penalized for filing a complaint**.

We may change the terms of this Notice at any time. If we change this Notice, we may make the new Notice terms effective for all of your PHI that we maintain, including any information we created or received before we issued the new Notice. If we change this Notice, we will make it available to you.

## AUTHORIZATION

### FOR MEDICAL TREATMENT OF MINORS THIS IS A LEGAL DOCUMENT

Names of Minors	Birthdates	Indicate allergies, special conditions and medication
71-		

I/We, being the parent(s) or legal guardian(s) of the above named minor(s), do hereby appoint:

Name(s)	Address	Phone ,

To act in my/our behalf in authorizing unexpected medical, dental, surgical care and hospitalization for the above named minor(s) during the period of my/our absence from:

\_\_through \_\_\_\_/ Day / Year

This document shall be presented to a physician, dentist, or appropriate hospital representative at such time as unexpected medical, dental, surgical care or hospitalization my be required.

Pare	nt/Guardian		Parent/Guardian
Signature		Signature	
Address	Date	Address	Date
	WITNESS		WITNESS
Signature		Signature	
Address	Date	Address	Date

Hospitalization C	overage For Above Named Minor(s):
Insurance Company or Government Program	ID or Contract Number
	Family Physicians

Name & Phone Number Name & Phone Number

# PHONE NUMBERS HOW TO USE THIS FORM

This form is a LEGAL document. Leave it with your baby sitter or whoever takes care of your child. In the event of an emergency, the doctor, hosptial, or emergency will require this signed form in order to treat your child.

Thompson Emergence	cy Center: (716) 396-6600
Ambulance:	
Fire Department: _	
Police:	
Poison Control;	1-800-333-0542
Doctor:	
Dentist:	
We may be reached	d at: